

(Made under regulation 20(1))

APPLICATION FORM FOR CERTIFICATE OF INCENTIVES

To: Executive Director,
Tanzania Investment Centre,
P. O. Box 938
DAR ES SALAAM

1. Write names of the Director/Directors/Agent of SWALAH SAID MOHAMED
2. State the name and location of the registered office of the company or business enterprise
LUMUMBA/UDDE STREET, KARIKOO WARD, ILAJA CBD
DAR ES SALAAM
3. Attach copies of the following documents:
 - (a) The Memorandum and Articles of Association/or partnership agreement
 - (b) Certificate of Incorporation/Registration
 - (c) A copy of the Project Profile or Feasibility Study showing the implementation period, program of implementation and operative date
 - (d) Evidence of financing and evidence of land ownership for the project
4. Name the location of the project
TEMERE DISTRICT, DAR ES SALAAM
5. Write the Principal Officers of the Company are:
 - (a) SWALAH SAID MOHAMED
 - (b) RAPHAEL AHMED RASHID
 - (c)
6. Write the authorized share capital of the Company in Tshs. or USS
125,400,000,000/=
7. Write the intended capital investment of the project in Tshs or USS
125,400,000,000 (SEVENTY BILLION)
8. Enclose a cheque/cash for proof of payment of non-refundable registration fees;
9. Declaration

Tanzania Investment

GN. NO. 477 (Contd.)

Project Capacity: 5,000MT
 Employment: Foreign: Local: Total: 550+
 Implementation Period: 36 MONTHS (12 MONTH IN PHASE 1 AND 24 MONTHS IN PHASE 2)

Project Location

Site/Plot/Block No.:

Street: District: TEMBEKE Region: DARES SALAAM
 (Attach sketch map showing project location)

Shareholders Nationality %

SUWALAH SAID MOHAMED TANZANIAN 99%

RAPHAEL AHMED RASHID TANZANIAN 5%

Investment Breakdown US\$/Tshs. - SEE APPENDIX I

Land/Building	<u>5,000,000,000</u>
Plant	<u>8,000,000,000</u>
Vehicles	<u>15,000,000,000</u> Civil works & infrastru
Furniture & Fittings	<u>3,000,000,000</u> (Techpology & IT. chure)
Pre-expenses	<u>2,000,000,000</u> (Legal, insurance & Compliance)
Others
Working Capital	<u>4,000,000,000</u>
TOTAL	<u>40,000,000,000</u>

Contact Details:

Name: SUWALAH SAID MOHAMED Title: DIRECTOR

Telephone: +255 745 500 000 Fax:

Email: ceo@silentocean.com

Capital Expenditure & Investment Breakdown

Total Share Capital: TZS 40 billion (Fully Equity Financed)

Category	Amount (TZS)
Land Acquisition	5,000,000,000
Civil Works & Infrastructure	15,000,000,000
Equipment & Machinery	8,000,000,000
Technology & IT	3,000,000,000
Working Capital Reserve	4,000,000,000
Legal, Insurance & Compliance	2,000,000,000
Total Investment	40,000,000,000