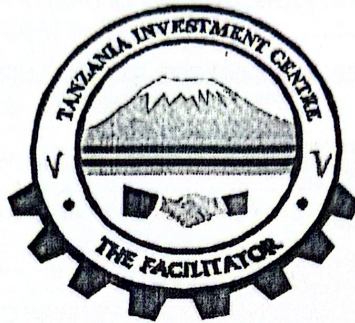


FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/we YAXIONG XU
.....
(director/directors/agent of GOODWILL (TANZANIA) CERAMIC COMPANY LIMITED
.....
(name of business enterprise) apply for registration of CERTIFICATE OF INCENTIVE
.....
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at MKLU -
MKURANGA DISTRICT - COAST REGION
.....

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at MKLU - MKURANGA
.....

4. The Principal Officers of the Company are YAXIONG XU AND
ZHENG LINZE
.....

5. Auditors of the Company are ASDARUP FINANCIAL CO. LTD
.....

6. The authorized share capital of the Company is Tshs./US\$ USD 43,370,000
.....
.....

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$ USD 43,279,000

8. The month and day of the financial year end is

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the Tanzania Investment Centre for Tshs./US\$ Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, FAXONG WU of Post Office Number 140

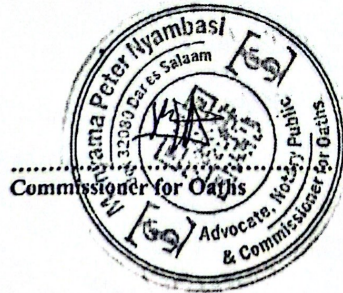
MKURANGA do solemnly and sincerely declare that I am a director/duly authorized agent of GOODWILL (TANZANIA) CERAMIC COMPANY LIMITED

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
The 22 day of December 2015 }
2003 }

吴亚雄
Applicant

Before me:



Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: GOODWILL (TANZANIA) CERAMIC COMPANY LIMITED

COI Number: 120/32 Status:
 COI Date: 09/09/2015 ACTIVE

Post Box: 140

Town: MKURANGA

Sector: MANUFACTURING Sub-Sector: CERAMIC PRODUCTS

Investment Financing Plan in Million US\$/Tshs.

| | | | |
|----------------|--------------|--------------|------------|
| Foreign Equity | Local Equity | Foreign Loan | Local Loan |
| 43,379,000 | | | |

Project Objectives: MANUFACTURING OF PORCELAIN AND CERAMIC PRODUCTS FOR DAILY USE AND SANITARY WARE

Capacity: Unit/Year

Employment: Foreign: 20 Local: 310 Total: 330

Implementation Period: 1 year

Project Location

Site/Plot/Block No.: Plot 1-2 Block A

Street: MKU District: MKURANGA Region: Pwani
 (Attach sketch map showing project location)

| Shareholders | Nationality | % |
|----------------------------|-------------|-------|
| 1. BORDAR GROUP LIMITED | CHINA | 35.5% |
| 2. CHANGE ENTERPRISES DMCC | DUBAI | 66.5% |
| | | |
| | | |
| | | |

| Investment Breakdown | US\$/Tshs.M |
|----------------------|-----------------------|
| Land/Building | 8,674,000 |
| Plant | 17,748,000 |
| Vehicles | 4,377,000 |
| Furniture & Fittings | 867,400 |
| Pre-expenses | 2168,500 |
| Others | 3,469,600 |
| Working Capital | 6,505,500 |
| TOTAL | USD 43,370,000 |

Contact Details:

Name: Mwanga Mwanjama Title: Asst/Manager
 Telephone: 0288054910 Fax: _____
 Email: mwanjama351@gmail.com