



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

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(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We LI GUOZHENG
(director/directors/agent of THALORA INTERNATIONAL COMPANY LIMITED
(name of business enterprise) apply for registration of CERTIFICATE OF INCENTIVES
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at Plot No 119 Boko - Mkochemi
Kinondoni Dar-es-Salaam

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at Dar-es-Salaam

4. The Principal Officers of the Company are

① TATA CHANG ROMBA

② LI GUO ZHENG

5. Auditors of the Company are IFS

6. The authorized share capital of the Company is ~~Tshs.~~ US\$ 1,000,000 TZS

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is ~~Tshs./US\$~~ USD 7,500,000
8. The month and day of the financial year end is 31st December

Note: **failure to provide all the required information will result in the return of the application by the Centre.**

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for ~~Tshs./US\$~~ 1200 Being the Registration Fees. **In the event this application is unsuccessful we understand that this fee will not be refunded.**

I, LI BUD ZHENGA of Post Office Number 15283

Dem do solemnly and sincerely declare that I am a director/duly authorized agent of Thalora International Company Limited

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam
The 9th day of July 2008

[Signature]

Applicant

Before me:

[Signature]



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Commissioner for Oaths

APPLICATION SUMMARY

Company Name: Thalora International Company Limited

COI Number: Status:

Post Box: 15283

COI Date:

Town: Dar-es-Salaam

Sector: Mining

Sub-Sector: Mining Extraction

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
<u>9,500,000</u>

Project Objectives: To establish a gold mine in Heita region, Ushirombo and start extraction herein.

Capacity: 550/Year

Employment: Foreign: 13 Local: 10 Total: 23

Implementation Period: Five Years

Project Location

Site/Plot/Block No.: 1256

Street: Ushirombo District: Bukombe Region: Heita
(Attach sketch map showing project location)

Shareholders	Nationality	%
<u>① Tang Chang Rong</u>	<u>Chinese</u>	<u>20%</u>
<u>② Li Hui Zhang</u>	<u>Chinese</u>	<u>80%</u>
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Investment Breakdown	US\$/Tshs.M
Land/Building	3,000,000
Plant	2,000,000
Vehicles	500,000
Furniture & Fittings	10,000
Pre-expenses	90,000
Others	-
Working Capital	4,900,000
TOTAL	7,500,000

Contact Details:

Name: Marko Ochi Title: Asst. Mgr.

Telephone: 0784098300 Fax: _____

Email: _____