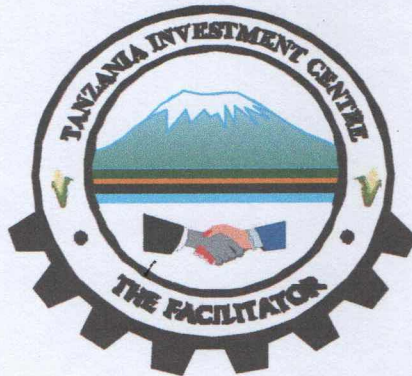


FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)



THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We William Vitalis Mkude
(director/~~directors~~/agent of METROLINK CITY COMPANY LTD.
(name of business enterprise) apply for registration of

under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at INFINIX BUILDING
6th FLOOR UHURU AND MSIMBAZI KARIAKOO D'SALAAM

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at Infinix Building Kariakoo

4. The Principal Officers of the Company are Infinix Building 6th Floor
Uhuru and Msimbazi Street Kariakoo D'salaam

5. Auditors of the Company are Mazars Wiscon Associates
2nd floor, APEX Tower Lugola Ilala D'salaam

6. The authorized share capital of the Company is Tshs./US\$

JKC
P.O. B
DAR
CO

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$

8. The month and day of the financial year end is 30 December

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for Tshs./US\$ MOO Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, William Vitalis Munde of Post Office Number 5454 MOROGORO

TANZANIA do solemnly and sincerely declare that I am a director/duly authorized agent of METROLINK CITY COMPANY LTD.

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam

The 9 day of January 2005

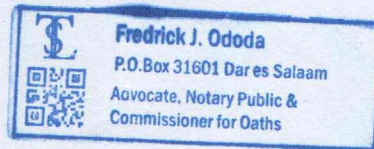


[Signature]
Applicant

Before me:

NAME: FREDRICK J. ODODA
ADDRESS: P.O. BOX 31601 D'SALAM

[Signature]
Commissioner for Oaths



Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: METRO LINK CITY COMPANY LTD

COI Number: Status:

COI Date:

Post Box: 8140

Town: Dar-es-Salaam

Sector: Transportation

Sub-Sector: Passengers Buses
Mwendo Kasi - Mbagala

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity Local Equity Foreign Loan Local Loan

..... \$ 45,265,000/

Project Objectives: To operate and manage BRT
Buses for Mbagala mwendo Kasi phase 2 lot 2

Capacity: 344 Buses

Employment: Foreign: 16 Local: 820 Total: 836

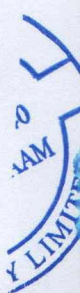
Implementation Period: 12 years

Project Location

Site/Plot/Block No.: MBAGALA BRT DEPOT

Street: MBAGALA District: TEMEKE Region: DARES-SALAAM
(Attach sketch map showing project location)

Shareholders	Nationality	%
<u>Yusuf Khamis Yusuffo</u>	<u>TZ</u>	<u>15%</u>
<u>Haruna Hussein Bateya</u>	<u>TZ</u>	<u>15%</u>
<u>William Mkunde Ufalisi</u>	<u>TZ</u>	<u>15%</u>
<u>Dorcas Mchawal Mlira</u>	<u>TZ</u>	<u>30%</u>
<u>Charles Mussa Mangu</u>		<u>25%</u>



Investment Breakdown	US\$/Tshs.M
Land/Building/Rental	20,000 USD
Plant	-
Vehicles	60,000 USD
Furniture & Fittings	20,000 USD
Pre-expenses	15,000 USD
Others/Buses	45,000,000 USD
Working Capital	150,000 USD
TOTAL	45,265,000 USD

Contact Details:

Name: William Vitalis Mku@ Title: Director
 Telephone: 075471062 Fax: 0754711062
 Email: w.mku@outlook.com