

FORM P.A. 1

SERIAL NO:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DARES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DARES SALAAM
Tanzania

1. I/We Bie Jian director of chongyuan huijin (tanzania) co. limited apply for registration of TANZANIA (GEITA) IMWELO GOLD MINE PROJECT under Section 17 of the Act and Part IV of the Investment Regulations, 2002.
2. The registered office of the company will be situated at GEITA. Copies of the following documents are attached to this application:
 - (i) The Memorandum and Articles of Association/or partnership agreement
 - (ii) Certificate of Incorporation/Registration
 - (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
 - (iv) Evidence of financing and evidence of land ownership for the project
3. The Head Office of the Company will be situated at GEITA.
4. The Principal Officers of the Company are Bie Jian, Li Dapei & Mei Tao.
5. Auditors of the Company are Fincare & Co. LTD.
6. The authorized share capital of the Company is Tshs 1,500,000,000.00 (One Billion Five Hundred Million Only) TShs.

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is USD 40,800,000.00 (Forty Million Eight Hundred Thousand Only).
8. The month and day of the financial year end is 31st December.

Note: failure to provide all the required information will result in the return of the application by the Centre.

I/We enclose a cheque/cash made payable to the Tanzania Investment Centre for US\$1,100.00 Being the Registration Fees.

In the event this application is unsuccessful we understand that this fee will not be refunded. I, File Jian of Post Office Number 71, Geita do solemnly and sincerely declare that I am a director of Chongyuan Huijin (Tanzania) Co. Limited.

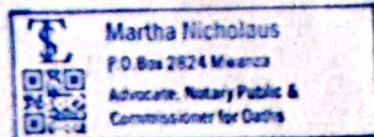
AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Geita)
The 21st day of February 2025)



Before me:

Commissioner for Oaths



Attach only where applicable, otherwise indicate "NA"

APPLICATION SUMMARY

Company Name: Chongyuan Huijin (Tanzania) Co. Limited.

COI Number: 180788476 Status: Valid

COI Date: 30th December 2024

Post Box: 71

Town: Geita

Sector: Mining

Sub-Sector: Gold Mining & Processing

Investment Financing Plan for Million USD.

| Foreign Equity | Local Equity | Foreign Loan | Local Loan |
|--------------------|--------------|-----------------------|------------|
| <u>500,000,000</u> | | <u>40,300,000,000</u> | |

Project Objectives: To do More Gold exploration, to Mine the Gold ore and Install, Test & Commission CIP and its supporting power & automated system so as to boost the gold processing efficiency.

Capacity: 100000Tonnes/Year.

Employment: Foreign: 35people Local: 800people Total: 835people

Implementation Period: 5 years

Project Location

Site/Plot/Block No.: Geita, PL 11953/2022

Street: Nyarugusu District: Geita Region: Geita
(Attach sketch map showing project location) - Attached

| Shareholders | Nationality | Shares |
|-----------------|----------------|------------|
| <u>Bie Jian</u> | <u>Chinese</u> | <u>500</u> |
| <u>Li Dapei</u> | <u>Chinese</u> | <u>300</u> |
| <u>Mei Tao</u> | <u>Chinese</u> | <u>200</u> |

Investment Breakdown USD.

Land/Building 8,060,000.00

| | |
|----------------------|-----------------------------|
| Plant & Machinery | <u>16,120,000.00</u> |
| Vehicles | <u>6,045,000.00</u> |
| Furniture & Fittings | <u>6,448,000.00</u> |
| Pre-expenses | <u>2,015,000.00</u> |
| Others | <u>1,612,000.00</u> |
| Working Capital | <u>500,000.00</u> |
| TOTAL | <u>40,800,000.00</u> |

Contact Details:

Name: Willbard Mathew Kimario Title: Finance Manager

Telephone: 0712020101 Email: willbardkimario@gmail.com