

MISRILALL RESOURCES PVT LTD

To,
The Executive Director,
Tanzania Investment and Special Economic Zones Authority (TISEZA), Dar es
Salaam, Tanzania,

Subject: Application for a Certificate of Incentives – Proposed Graphite Mining and Processing Project

Dear Sir/Madam,

We, Misrilall Resources Pvt Ltd, are pleased to formally submit our application for a Certificate of Incentives for our significant investment in Tanzania's mineral processing sector.

Our project involves a planned investment of approximately USD 550,000 and comprises two key components:

1. The acquisition of a Prospective License (PL) for Graphite in the Kwachaga area, Tanga region.
2. The establishment of a dedicated processing plant for the Graphite ore on acquired land adjacent to the PL.


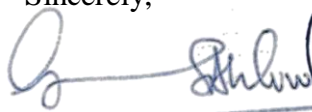
We are confident that this integrated project aligns perfectly with Tanzania's strategic goals for economic growth, value addition within the mineral sector, and job creation. The establishment of a local processing plant moves beyond raw material extraction, contributing directly to industrial development and technology transfer.

In light of the scale and national benefit of this venture, we respectfully request your esteemed office to consider our application favorably and grant us the applicable incentives. We believe that such support will be instrumental in ensuring the project's timely execution and long-term success, maximizing its positive impact on the local economy.

For your detailed perusal, we have attached our comprehensive business proposal, company profile, and all other necessary documents.

We thank you and look forward for your kind consideration. Yours

Sincerely,



Gurveer Singh Ahluwalia
Director