

FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT

(No. 26 of 1997)

APPLICATION FOR REGISTRATION

(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We GIFT. H. MUSHI
(director/directors/agent of LEONE GOLD MINING COMPANY LTD.
(name of business enterprise) apply for registration of CERTIFICATE OF INCENTIVES
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.
2. The registered office of the company will be situated at GEITA,
BUKOMBE DISTRICT

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at GEITA
4. The Principal Officers of the Company are GIFT. H. MUSHI
AND BULENT. OSMAN
5. Auditors of the Company are
6. The authorized share capital of the Company is Tshs./US\$ Tshs
20,000,000

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is ~~Tshs./US\$~~ 7,500,000

8. The month and day of the financial year end is 31st December / 2024

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for Tshs./US\$ Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, GIFT. H. MUSAHI of Post Office Number 474

GEITA do solemnly and sincerely declare that I am a director/duly

authorized agent of LEONE GOLD MINING COMPANY LTD

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam

The 28th day of April 2025 |
2003 |

Applicant

Before me:

SHIFA JEREMIA

Shifa Jeremia
.....
Commissioner for Oaths

Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: LEONE GOLD MINING COMPANY LTD

COI Number: Status:

COI Date:

Post Box: 474

Town: GEITA

Sector: MANUFACTURING
MINING

Sub-Sector: GOLD PROCESSING

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
.....	<u>7,500,000</u>

Project Objectives: Our objective is to produce
20 kilograms of gold per month

Capacity: 240 kilograms/year

Employment: Foreign: 0 Local: 50 Total: 50

Implementation Period: 5 years

Project Location

Site/Plot/Block No.: Unsurveyed

Street: Kerzia District: Geita/Bakonje Region: GEITA
(Attach sketch map showing project location)

Shareholders	Nationality	%
<u>GIFT. H. MUSHI</u>	<u>TANZANIAN</u>	<u>55</u>
<u>RULENT. OSMAN</u>	<u>BRITISH</u>	<u>45</u>
.....
.....
.....

Investment Breakdown	US\$/Tshs.M
Land/Building	500k
Plant	5M
Vehicles	370k
Furniture & Fittings	30k
Pre-expenses	12M
Others	1.2M
Working Capital	400k
TOTAL	\$7,500,000

Contact Details:

Name: GIFT. H. XUSHI Title: DIRECTOR
 Telephone: 0768 479269 Fax:
 Email: giftleone@gmail.com
 gift.habakuk@gmail.com