

BUSINESS PLAN

TALORIN COMPANY LIMITED is a strategic mineral processing and value-addition enterprise. The project focuses on the establishment of advanced smelting and refining facilities in Tanzania to process raw ores (Tin, Gold, Copper, and Quartz) into high-purity industrial products for export and domestic use.

1. Company Information

- (1) **Company Name:** TALORIN COMPANY LIMITED
- (2) **Legal Form:** Private Company Limited by Shares
- (3) **Registration Number:** 193251595
- (4) **Address:** Region Dar Es Salaam, District Kinondoni, Ward Mikocheni, Postal code 14112, Near Shoppers
- (5) **Contact:** Email – talorincompanylimited@gmail.com, Phone - +255 758 335 155,

2. Project Management

- (1) **Directors and working partner & staff:**
 - a. Mr. Mugambila Augustino - Tanzanian
 - b. Ms. Hanna Globerman Mamon - French
 - c. Mr. Menachem Mendel Margolin -Israeli
- (2) **Company Secretary:** Mr. Mugambila Augustino – Tanzanian

3. Primary Business Activities

To comply with the mandate for mineral processing, our primary activities are:

1. **Mineral Beneficiation & Smelting:** Thermal and chemical extraction of metals from concentrates.
2. **Manufacture of Non-Ferrous Metals:** Production of Tin ingots, Copper cathodes, and Gold doré bars.
3. **Industrial Processing:** Mechanical crushing, magnetic separation, and purification of Quartz.
4. **Export of Value-Added Products:** Supplying processed minerals to international markets (specifically Japan and Korea).

4. Capital Structure and Investment

(1) Capital Structure:

- a. **Authorized Share Capital:** \$1,000,000 USD (Approx. **2,700,000,000 TZS**)
- b. **Class of Shares:** Ordinary Shares
- c. **Total Number of Shares:** 1,000,000 Shares
- d. **Par Value per Share:** 2,700 TZS (Equating to \$1.00 USD per share)

(1) Shareholders and Shareholdings:

Shareholder	Number of Shares	Ownership (%)
Hanna Globerman Mamon	500,000	50%
Menachem Mendel Margolin	500,000	50%
TOTAL	1,000,000	100%

(2) Investment Amount: \$1,000,000 (approximately 2,700,000,000 TZS)

5. Capital Investment Breakdown

The total investment for the **Talorin Mineral Beneficiation Project** is **1,000,000 (One Million USD)**. This capital is strategically allocated to ensure high-value mineral processing and long-term industrial sustainability.

Investment Category	Sub-Category	Allocation (USD)	Primary Purpose
Fixed Capital: Infrastructure	Processing Plants & Refineries	\$300,000	Construction of specialized Tin/Gold smelting and Quartz processing plants.
Fixed Capital: Infrastructure	Industrial Land & Buildings	\$200,000	Acquisition of land, SEZ warehouses, and site security.
Fixed Capital: Tech	Smelting & Extraction Tech	\$200,000	Induction, Rotary, and Box Smelters; purification units.
Fixed Capital: Tech	Fleet & Exploration Tech	\$150,000	Heavy mining fleet and GPR (Ground Penetrating Radar) systems.

Investment Category	Sub-Category	Allocation (USD)	Primary Purpose
Working Capital	Operations & Logistics	\$100,000	Fuel, chemicals, logistics, and maintenance.
Human Capital	Payroll & Compliance	\$50,000	Technical payroll and TISEZA/NEMC regulatory fees.
TOTAL		\$1,000,000	

6. Investment Rationale

This allocation is designed to maximize the **Value-Addition** mandate of the Tanzanian government:

1. **Industrialization:** 70% of capital is locked into permanent infrastructure, ensuring the project remains a long-term asset for Tanzania.
2. **Technology Transfer:** Bringing GPR and Induction Smelting technology to Tanzania reduces reliance on foreign refining services.
3. **Job Creation:** Supporting a specialized local workforce directly aligns with the National Five-Year Development Plan.

7. Implementation Plan (Processing Focus)

Phase 1: Infrastructure & Compliance (2026)

- a) Securing Smelting & Processing Licenses from the Mining Commission.
- b) NEMC Environmental Impact Assessment (EIA) certification.
- c) Site preparation at **Iramba** for processing plants.
- d) Acquisition of processing equipment (Hammer Mills, Magnetic Separators).

Phase 2: Deployment & Mobilization (May 2026 – Dec 2028)

- a) Installation of **Tin Smelting Facilities** and **Gold Kettle Smelters**.
- b) Commissioning of the **Mineral Processing Plant** (including boreholes and industrial buildings).
- c) Recruitment of 1,000+ local technical staff to meet strategic investor criteria.

Phase 3: Scaling & Graphite Development (2027 – 2029)

- a) Full-scale operation of **Induction & Rotary Smelters**.
- b) Initiating value-addition for **Graphite** to supply battery markets in Korea and Japan.

8. Financial Projections (Revenue from Processed Goods)

Projected Revenue is based on the sale of processed ingots and refined metals, not raw ore.

Year	Projected Revenue (USD)	Expenses (50%)	Net Income (USD)
2026	\$300,000	\$150,000	\$150,000
2027	\$800,000	\$400,000	\$400,000
2028	\$1,200,000	\$600,000	\$600,000
2029	\$1,600,000	\$800,000	\$800,000

9. Compliance & Commitment

TALORIN COMPANY LIMITED acknowledges that this project falls under the regime for mineral processing. We commit to this business plan that is prepared for submission to the Tanzania Investment Centre (TIC) and meets all the requirements of the institution. If additional information or changes are needed, we will collaborate closely with TIC to make immediate adjustments.

TALORIN COMPANY LIMITED



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MENACHEM MENDEL MARGOLIN
CHAIRMAN

