

Business Plan

1. Company Information

- (1) **Company Name:** TALORIN COMPANY LIMITED
- (2) **Legal Form:** Private Company Limited by Shares
- (3) **Registration Number:** 193251595
- (4) **Address:** Region Dar Es Salaam, District Kinondoni, Ward Mikocheni, Postal code 14112, Near Shoppers
- (5) **Contact:** Email – talorincompanylimited@gmail.com, Phone - +255 758 335 155,

2. Project Management

- (1) **Directors and working partner & staff:**
 - a. Mr. Mugambila Augustino, Tanzanian
 - b. Mrs Hanna Globerman Mamon, French
 - c. Mr. Menachem Mendel Margolin, Israeli
- (2) **Company Secretary:** Mr. Mugambila Augustino, Tanzanian

3. Business Activities

- (1) **Primary Business Activities:**
 - a. 0520 – Mining Ignite, Mining Activities
 - b. 0899 - Other mining and quarrying
 - c. 0990 - Support activities for other mining and quarrying
 - d. 3520 – Manufacture gas; distribution of gaseous fuels through mains
 - e. 0729 – Mining of other non-ferrous metal ores
 - f. 4659 – Wholesale of other machinery and equipment
 - g. 9609 - Other personal service activities

4. Capital Structure and Investment

- (1) **Capital Structure:**
 - a. Authorized Share Capital: 100,000,000 TZS
 - b. Class of Shares: Ordinary shares, 1000 TZS per share, 100,000 shares
- (2) **Shareholders and Shareholdings:**
 - a. Hanna Globerman Mamon,: 500 shares
 - b. Menachem Mendel Margolin: 00 shares

(3) Investment Amount: \$1,000,000 (approximately 1,000,000,000 TZS)

5. Implementation Plan (Project Timeline and Details)

(1) Phase 1(2026)

- a. Acquisition of mines (in progress)

| NO | ORE | Licence No | LOCATION | OWNER OF MINE |
|----|--------|--------------|--------------------|-------------------------|
| 1 | TIN | PL 0351/2025 | IRAMBA, SINGIDA | TALORIN COMPANY LIMITED |
| 2 | GOLD | PL 0533/2024 | SINGIDA | TALORIN COMPANY LIMITED |
| 3 | QUARTZ | PL 0350/2025 | SINGIDA | TALORIN CIMPANY LIMITED |
| 4 | COPPER | PL 0534/2025 | IRAMBA, SINGIDA | TALORIN COMPANY LIMITED |

Securing access roads

- b. Confirming reserves and preparing reports (CPR: Competent Person's Report)

(2) Phase 2(May 2026~December 2028)

- a. Processing compliance documents and permits
 b. Conducting explorations, mobilizing equipment
 c. Hiring technical staff and support staff

(1) Phase 3(July 2025 ~ 2028)

a. Deployment of smelting facilities (Tin smelting)

| No. | Equipment | Description | Use Area |
|-----|---|------------------------------------|---------------------------|
| 1 | LEYLAND TIPPER | Tipper Truck | Mining |
| 2 | MITSUBISHI PICK UP L200 4x4 | 4WD Pick Up Truck | Mining/Office |
| 3 | FORD ESCAPE 4x4 | 4WD Pick Up Truck | |
| 4 | FUSO TRUCK | Modified from 4 to 10 Ton Truck | Factory/Mining |
| 5 | HAMMER MILL (CRUSHER) | | Factory/Smelter |
| 6 | DIESEL CRUSHER | | Factory/Smelter |
| 7 | DRY MAGNETIC SEPERATOR | | Factory/Smelter |
| 8 | KETTLE GOLD SMELTER | | Factory/Smelter |
| 9 | INDUCTION SMELTER | | Factory/Smelter |
| 10 | 1.2 TONS - ROTARY SMELTER | | Factory/Smelter |
| 11 | 5 TONS - BOX SMELTER | | |
| 12 | PURIFICATION SMELTER | | Factory/Smelter |
| 13 | INGOT MOULDS | | Factory/Smelter |
| 14 | PUMPS | Water Pump | Factory/Smelter |
| 15 | GENERATOR | 2.2KW | Factory/Smelter |
| 16 | GENERATOR | 200KW | Factory/Smelter |
| 17 | GENERATOR | 110KW | Factory/Smelter |
| 18 | PERIMETER/STREET LIGHTS | | Factory + Processing Site |
| 19 | CONTAINER OFFICE/STORAGE/RESTING ROOM & FURNITURE | | Factory |
| 20 | WEARING & SPARE PARTS FOR ALL EQUIPMENT | | Factory + Processing Site |
| 21 | CUSTOM 1.2 TONS - SMELTER - CRUCIBLES | | Factory/Smelter |
| 22 | 5 TON SMELTER - PERIFIRAL GENERATOR | | Factory/Smelter |
| 23 | CUSTOM MADE | ORE SCREEN SEPERATORS | Mining |
| 24 | FACTORY BUILDINGS & LAND | (7.5 ACRES) | Factory/Office |
| 25 | IRAMBA MINE SITES | (+/- 9 hectares each) | Mining Sites |
| 26 | MURONGO MINE SITES | (+/- 9 hectares each) | Mining Sites |

| | | | |
|----|---|----------------------------------|--------------------|
| 27 | MINERAL PROCESSING PLANT - Inclusive of buildings, borehole | Inclusive of buildings, borehole | Processing/Washing |
| 28 | 10 TON CRUSHER | | Processing/Washing |
| 29 | GPR RADAR MACHINE | | Mining |
| 30 | TIN SMELTING CHEMICALS | | Factory/Smelter |

- b. Start of Graphite Development
 - Planned supply to Korea and Japan

6. Funding Information

- (1) Initial Capital: Contributions from shareholders (according to their shareholding ratios)
- (2) Additional Funds: Loans from international financial institutions

7. 5-Year Financial Plan and Revenue Projections for Mining Operations (2026-2029)

- (1) Initial Investment Plan Category, Allocation (USD), Description
- (2) Mine Acquisition, "**\$500,000,000**", **Purchase** of 40+ high-yield mines and concessions.
- (3) Machinery & Tech, "**\$350,000,000**", Industrial scale smelting plants, heavy fleet, and GPR tech.
- (4) Operating Capital, "**\$150,000,000**", 5-year runway for payroll, logistics, and admin.
- (5) TOTAL, "**\$1,000,000,000**", **Revenue** and Expense Projections:
 - a. From June 2027, monthly sales are expected to be approximately 770,000 USD.
 - b. Starting from 2028, annual sales are projected to be approximately 18,480,000 USD.
 - c. In 2028, annual sales are expected to reach approximately 27,720,000 USD.
 - d. Costs will be accounted for as approximately 50% of the sales.
 - e. Cost Components for Mining Operations in Tanzania (Estimated Percentages)
 - Labor Costs (20-40%)
 - Equipment and Machinery (15-25%)
 - Operational Costs (10-20%)
 - Site Development (5-15%)
 - Administrative Costs (5-10%)
 - Exploration and Development (5-10%)
 - Taxes and Royalties (5-10%)

(6) Expected Annual Financial Statement in USD

| Year | Projected Revenue (USD) | Expenses (50%) | Net Income (USD) |
|------|-------------------------|----------------|------------------|
|------|-------------------------|----------------|------------------|

TALORIN COMPANY LIMITED

| | | | |
|-------------|---------------|---------------|---------------|
| 2026 | \$50,000,000 | \$25,000,000 | \$25,000,000 |
| 2027 | \$360,000,000 | \$180,000,000 | \$180,000,000 |
| 2028 | \$540,000,000 | \$270,000,000 | \$270,000,000 |
| 2029 | \$750,000,000 | \$375,000,000 | \$375,000,000 |

8. Project Commitment

TALORIN COMPANY LIMITED commits to executing the project according to the proposed timeline and details.

This business plan is prepared for submission to the Tanzania Investment Centre (TIC) and meets all the requirements of the institution. If additional information or changes are needed, we will collaborate closely with TIC to make immediate adjustments.

EPL MINING COMPANY LIMITED



TALORIN COMPANY LIMITED
P. O. Box 31055
DAR ES SALAAM

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MENACHEM MENDEL MARGOLIN
CHAIRMAN

