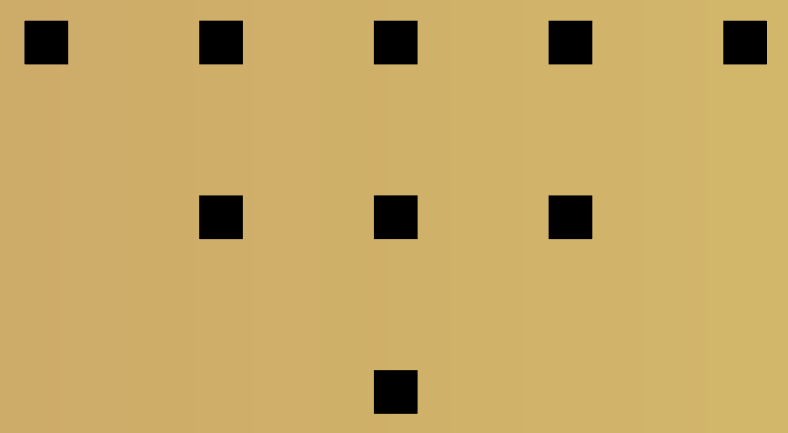




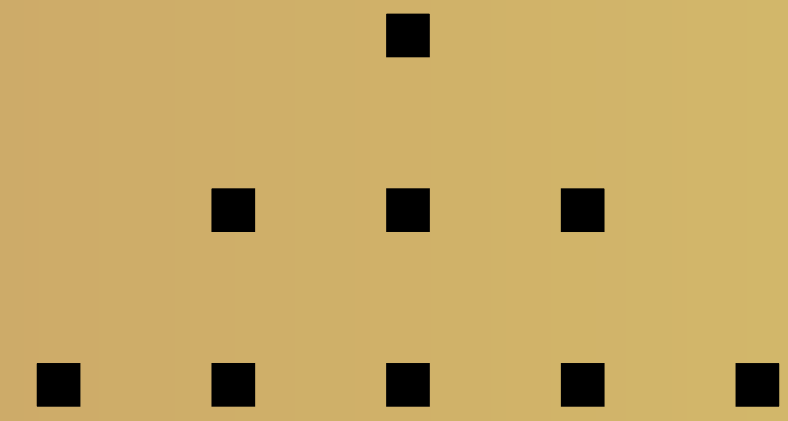
WARIDI MINING LTD

GOLD
MINING
PROJECT
PROPOSAL



MAYALA GOLD MINING PROJECT

By WARIDI MINING LTD TANZANIA





WARIDI MINING LTD

Company Details

Company Name: WARIDI MINING LTD

Company Registration Number: 176562752

Company Formation Date: 15/07/2024

Company Address:

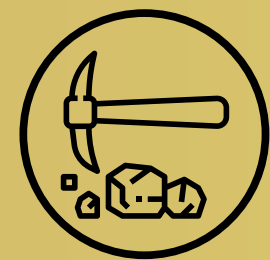
Mikumi House, 368 Msasani Road, Oysterbay, Dar Es Salaam, Tanzania

Certificate of Incorporation & Registration: Attached

Business License: 15/07/2025

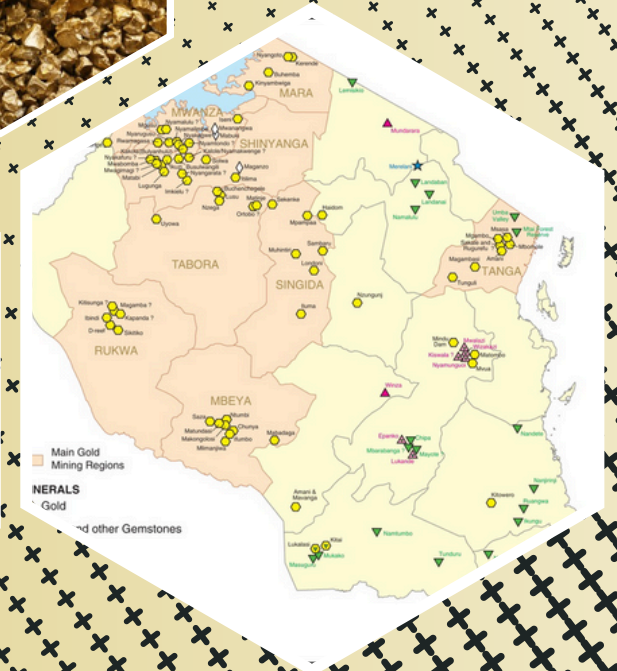
Mining Consultancy: 15/07/2025

Mining License Number: 73778



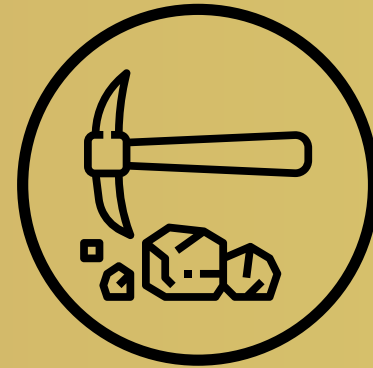
SHAREHOLDERS & DIRECTORS:

- 70% - TOPORIA INVESTMENT FZ CO
- 30% - LOCAL PARTNER & ENGINEERING TEAM





GOALS & OBJECTIVES



The purpose of this document is to illustrate Waridi Mining' business case; which will comprise of several small to medium size gold mining operations, that will have a total result as a large gold mining company.



This will ultimately have production results similar to that of a significantly larger single operation.



The goal is therefore to set up smaller operations with initial gold production rates of close to 50 Kg a month.





TECHNOLOGY

The Project employs a modern customized technology of high recovery centralized mechanisms for both gravity & leaching in a simultaneously digitized elusion recovery from A to Z.

The processing is divided into 5 main phases:

- ◆ Mining
- ◆ Crushing & Milling
- ◆ Leaching recovery
- ◆ Gravity recovery
- ◆ Final recovery





GOLD MINING CYCLE





PRODUCTION & RECOVERY



**The Project is expected to have a minimum production of 18kg;
An average of 50 kg of Gold per month.**



PROJECT COST SUMMARY

DESCRIPTION	UNIT	VALUE	COMMENTS
Ave Au Price / OZ	USD	2,600	Average past 3 years (2023-2024-2025)
Conversion OZ to Gram	Grams	31.103	Conversion
Au Content	%	91%	Average Au Content Ore Bodies / District
Price / Gram LME	USD	93.24	-
Head Grade Alluvials	Grams/Ton	1.4	Based on Geological model
Head Grade Crushing Oversize Rubble	Grams/Ton	3.42	Based on Geological model
Total Tonnage - Ore Body	Tons	800,000	Based on Geological model
-3 mm of Total tons	%	41.5%	Based on screen size analysis
+3 mm - 12 mm of Total tons	%	52%	Based on screen size analysis
+12 mm fraction	%	6.5%	Based on screen size analysis



OPERATION, INVESTMENT & ROI

PHASE 1 – PROOF OF CONCEPT

- ◆ Done in 12/25

PHASE 2 – FULLY OPERATIVE IN 2026

- ◆ **DEVELOPMENT / OPERATION**
- ◆ **2 Mines to be Fully Operative in 2026: 01/2026 “Mayala Mine”, 06/2026 “NZEGA Mine”**
- ◆ Expert Team ready to start operation 01/2026;
- ◆ Equipment Sourcing done. Machinery & Equipment SETUP 3-4 months.
- ◆ Geological survey financed & done by Reputed Geological Survey company in Tanzania
- ◆ **PRODUCTION / ROI:**
- ◆ By June 2026, 2 Mines in operation will produce 30KG per month minimum
- ◆ Gold Price in Waridi business model is based on past 3 years average \$100K / Kg

Gross Profit per Month by End of 2026

\$3,000,000 USD



ALLOCATION OF CAPITAL

INVESTED - SEED FUNDING \$1 MILLION USD

- ◆ For Geological Survey, Licenses, Proof of Concepts \$500K / Mine;
Total \$1M in Waridi.

FINANCING & LOAN FOR MINE EXPLOITSTION

- ◆ Funding requirement: Purchasing Equipment + Running operations in Tanzania
- ◆ \$5 Million USD Funding
- ◆ \$2,500,000 USD for Mayala + \$2,500,000 USD for NZEGA
- ◆ TOPORIA INVESTMENT that will Loan WARIDI





THANK YOU



Serge Fass

Shareholder & Director

✉ SF@waridi.biz

✉ GVR@waridi.biz

