



MILITARY COMMERCIAL JOINT STOCK BANK
SO GIAO DICH 3 BRANCH
NGUYEN DU TRANSACTION OFFICE

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Hanoi, January 27, 2026

LETTER OF COMMITMENT FOR FINANCIAL ARRANGEMENT

To: The Competent Authorities of Tanzania

We, Military Commercial Joint Stock Bank - So giao dich 3 Branch - Nguyen Du Transaction Office

Address: Part of 1st and 2nd Floor, 68 Nguyen Du Building, Cua Nam Ward, Hanoi, Vietnam.

Representative: Ms. Le Thanh Van - Position: **Director of Nguyen Du Transaction Office** (hereinafter referred to as "MB")

Hereby agree to issue this Letter of Commitment for Financial Arrangement (the "Commitment Letter") to: TH INTERNATIONAL INVESTMENT JOINT STOCK COMPANY

Business Registration Certificate No.: **0111343002** issued for the first time by the Business Registration and Corporate Finance Division - Hanoi Department of Finance on January 12, 2026.

Address: No. 15-17 Ngoc Khanh Street, Giang Vo Ward, Hanoi, Vietnam.

Representative: Mr. Le Quoc Binh - Position: **General Director** (hereinafter referred to as the "**Committed Party**")

Commitment Terms: MB commits to arranging finance for the Committed Party under the following conditions:

1. **Maximum Committed Amount: 120,000,000 USD** (In words: One hundred and twenty million US Dollars).

Specific Credit Limit: The specific credit facility granted to the Committed Party shall be stipulated in the Credit Agreement signed between the Committed Party and MB. The maximum credit limit shall not exceed the statutory limits prescribed by law.

2. **Purpose:** To supplement the application dossier for investment licenses for the Cashew Nut Plantation Project in Lindi, Tanzania, and the Copper Mining and Smelting Project in Dodoma, Tanzania.
3. **Validity Period:** This Commitment Letter shall be valid for a period of **12 months** from the date of issuance or shall expire in accordance with the mutual agreement between the Committed Party and MB (whichever occurs first).
4. MB's consideration for financial arrangement under this Commitment Letter shall only be executed provided that the Committed Party fully satisfies all credit conditions and the credit appraisal process of Military Commercial Joint Stock Bank (MB), ensuring compliance with the regulations of the State Bank of Vietnam and Vietnamese laws from time to time.
5. This Commitment is issued in 01 (one) original copy in Vietnamese and 01 (one) original copy in English and is **non-transferable**. This Commitment is **not** a notice of credit approval and does not constitute a disbursement value.

MB shall not be held liable in the event that the Committed Party uses this Commitment Letter for any unlawful purposes.

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GIÁM ĐỐC
Lê Thanh Vân