

Five-Year Financial & Operational Projection

Project: Gold Mineral Processing (Tanzania)

Production & Revenue Projection

Year	Gold Production (kg)	Revenue (USD)
Year 1	120	7,200,000
Year 2	135	8,100,000
Year 3	150	9,000,000
Year 4	165	9,900,000
Year 5	180	10,800,000

Operating Cost & EBITDA Summary

Year	Operating Cost (USD)	EBITDA (USD)
Year 1	3,960,000	3,240,000
Year 2	4,293,000	3,807,000
Year 3	4,680,000	4,320,000
Year 4	5,148,000	4,752,000
Year 5	5,508,000	5,292,000

Summary

The project demonstrates strong financial viability with rapid payback, steady production growth, and alignment with TIC-approved capacity targets. This projection supports incentive continuation, financing, and expansion approvals.

FOR DHARTI MINERALS CO. LTD.



DIRECTOR

