

## PROJECTED STATEMENT OF PROFIT & LOSS ACCOUNT - MEDICAL DEVICES

(In Mill USD)

	2026	2027	%	2028	%	2029	%	2030	%
<b>Revenue</b>									
Sales	-	22.50		43.50		75.00		127.50	
<b>Total Cost of Goods Sold</b>	-	<b>10.13</b>	<b>45.00%</b>	<b>18.71</b>	<b>43.00%</b>	<b>31.13</b>	<b>41.50%</b>	<b>51.00</b>	<b>40.00%</b>
<b>Gross Profit</b>	-	<b>12.38</b>	<b>55.00%</b>	<b>24.80</b>	<b>57.00%</b>	<b>43.88</b>	<b>58.50%</b>	<b>76.50</b>	<b>60.00%</b>
<b>Operating Expenses</b>									
Employment cost	0.30	1.10	4.89%	2.20	5.06%	4.18	5.57%	5.85	4.59%
Depreciation & amortization	-	0.70	3.11%	0.70	1.61%	0.55	0.73%	0.55	0.43%
Insurance & Other indemnities	-	0.68	3.00%	1.31	3.00%	2.25	3.00%	3.83	3.00%
CSR Activity	-	1.13	5.00%	2.18	5.00%	3.75	5.00%	6.38	5.00%
Managerial Remuneration	-	1.13	5.00%	2.18	5.00%	3.75	5.00%	6.38	5.00%
Other Operating Cost	0.20	1.24	5.50%	3.05	7.00%	5.25	7.00%	8.93	7.00%
<b>Total Operating Expenses</b>	<b>0.50</b>	<b>5.96</b>	<b>26.50%</b>	<b>11.60</b>	<b>26.67%</b>	<b>19.73</b>	<b>26.31%</b>	<b>31.90</b>	<b>25.02%</b>
<b>Earnings Before interest &amp; taxes</b>	- <b>0.50</b>	<b>6.41</b>	<b>28.50%</b>	<b>13.20</b>	<b>30.33%</b>	<b>24.15</b>	<b>32.19%</b>	<b>44.60</b>	<b>34.98%</b>
<b>EBIDTA %</b>		<b>29%</b>		<b>30%</b>		<b>32%</b>		<b>35%</b>	
Interest Income			0.00%	-	0.00%	-	-0.05%	0.46	-0.08%
Interest Expenses	-	0.66	2.93%	1.44	3.31%	2.75	3.67%	4.97	3.90%
<b>Net Profit</b>	- <b>0.50</b>	<b>5.75</b>	<b>25.57%</b>	<b>11.76</b>	<b>27.03%</b>	<b>21.39</b>	<b>28.52%</b>	<b>39.17</b>	<b>30.72%</b>
<b>Net Profit %</b>		<b>26%</b>	<b>2.53%</b>	<b>27%</b>	<b>1.44%</b>	<b>29%</b>	<b>0.92%</b>	<b>31%</b>	<b>0.60%</b>

# PROJECTED STATEMENT OF FINANCIAL POSITION - MEDICAL DEVICES

*(In Mill USD)*

Particulars	2026	2027	2028	2029	2030
<b>NON CURRENT ASSETS</b>					
PROPERTY, PLANT & EQUIPMENTS	5.4	6.3	5.6	4.9	4.2
<b>TOTAL NON CURRENT ASSETS</b>	<b>5.4</b>	<b>6.3</b>	<b>5.6</b>	<b>4.9</b>	<b>4.2</b>
<b>CURRENT ASSETS</b>					
INVENTORY	0.0	3.3	5.6	9.4	15.4
ACCOUNTS RECEIVABLES	0.0	5.2	9.2	14.4	24.5
ADVANCES	0.0	2.5	4.4	6.8	11.2
CASH & BANK	0.6	0.5	0.6	5.7	11.5
INVESTMENT & CONTINGENCIES	0.0	2.3	4.4	5.5	10.8
OTHER CURRENT ASSETS	0.0	0.5	0.8	1.0	1.5
<b>TOTAL CURRENT ASSETS</b>	<b>0.6</b>	<b>14.3</b>	<b>24.9</b>	<b>42.8</b>	<b>74.7</b>
<b>TOTAL ASSETS</b>	<b>6.0</b>	<b>20.6</b>	<b>30.5</b>	<b>47.7</b>	<b>78.9</b>
<b>EQUITY</b>					
SHAREHOLDERS FUNDS	6.5	6.5	6.5	6.5	6.5
RESERVES & SURPLUS	(0.5)	5.3	11.8	17.2	29.1
DIVIDENDS	0.0	0.0	(4.2)	(5.9)	(8.6)
<b>TOTAL SHAREHOLDERS FUNDS</b>	<b>6.0</b>	<b>11.8</b>	<b>14.1</b>	<b>17.8</b>	<b>27.0</b>
<b>NON CURRENT LIABILITIES</b>					
WORKING CAPITAL LOAN	0.0	4.4	9.6	18.4	33.2
<b>TOTAL NON CURRENT LIABILITIES</b>	<b>0.0</b>	<b>4.4</b>	<b>9.6</b>	<b>18.4</b>	<b>33.2</b>
<b>CURRENT LIABILITIES</b>					
ACCOUNTS PAYABLES	0.0	3.3	5.1	8.5	14.0
OTHER PAYABLES	0.0	1.1	1.7	3.0	4.8
<b>TOTAL CURRENT LIABILITIES</b>	<b>0.0</b>	<b>4.4</b>	<b>6.9</b>	<b>11.5</b>	<b>18.8</b>
<b>TOTAL EQUITY &amp; LIABILITIES</b>	<b>6.0</b>	<b>20.6</b>	<b>30.5</b>	<b>47.7</b>	<b>78.9</b>