

31 March 2026

The Director General
Tanzania Investment and Special Economic Zones Authority (TISEZA)
P.O. Box 938
Golden Jubilee Tower, 1st Floor, Ohio Street
Dar es Salaam, Tanzania

Dear Sir / Madam,

RE: APPLICATION FOR REGISTRATION AND CERTIFICATE OF INCENTIVES FOR THE MHUHUKURU PHASE 1 COLTAN AND TIN PROCESSING PLANT

We write on behalf of Critica Metals Tanzania Limited, company number 193611192 and TIN 193-611-192, to apply for registration of our investment project with TISEZA and for the issuance of a Certificate of Incentives.

The Applicant is a 100% Tanzanian-owned private company. The project for which registration is sought is the Mhukuru Phase 1 Coltan and Tin Processing Plant located in Mhukuru Village, Songea District / Songea Rural District, Ruvuma Region. The project is designed as a 20 tonnes-per-hour gravity-based mineral beneficiation facility to produce export-grade coltan and tin concentrates for international markets.

The current Phase 1 investment is approximately USD 360,000. The project is expected to create approximately 35 direct jobs and additional indirect livelihoods through artisanal and small-scale mining supply chains. The implementation programme currently contemplates equipment shipment in April 2026, plant installation in May 2026, commissioning in June 2026 and commencement of commercial production in June to July 2026.

Project location and underlying project-rights regularisation are supported by the current land-consolidation documentation, the existing Environmental Protection

Plan for the Muhukuru project area, and the mineral-rights transfer and assignment documents presently being implemented. Those materials are enclosed to provide location and ownership context while the remaining regulatory regularisation steps continue in accordance with applicable law.

We attach herewith the completed application materials and supporting documents presently available, including the Certificate of Incorporation, Memorandum and Articles of Association, project business plan, evidence of project location, finance-capital support documents presently available, and board approvals / draft board authority for this filing.


We respectfully request your favourable consideration of this application. Should any clarification, supplemental undertaking or additional supporting document be required, we shall provide the same promptly.

Attachments enclosed:

- Completed TISEZA application draft / registration details
- Draft board resolution authorising the filing
- Certificate of Incorporation
- Memorandum and Articles of Association
- Mhukuru Phase 1 business plan
- Project-location and land-vesting documents
- Mineral-rights transfer and regularisation documents
- Environmental Protection Plan (supporting environmental/location document)
- TIN certificate
- Finance-supporting materials currently available, including supplier invoice and funding-status references

Yours faithfully,

For and on behalf of Critica Metals Tanzania Limited



Anael Samuel Mshana
Chief Executive Officer / Director (Class B)

