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TANZANIA



Certificate of Incorporation of a Company

Section 15

No: 193611192

I HEREBY CERTIFY THAT

CRITICA METALS TANZANIA LIMITED

is this day incorporated under the Companies Act, 2002
and that the Company is Limited.

GIVEN under my hand at Dar es Salaam this **4th** day of
FEBRUARY TWO THOUSAND AND TWENTY SIX.



PRINC ASST. REGISTRAR OF COMPANIES

