



THE UNITED REPUBLIC OF TANZANIA

TANZANIA INVESTMENT AND SPECIAL ECONOMIC ZONES AUTHORITY
(No. 26 of 2025)

APPLICATION FOR REGISTRATION

To: Director General,
Tanzania Investment and Special Economic Zones Authority,
P. O. Box 938,
DARES SALAAM
Tanzania

1. I/We Anael Samuel Mshana, Nathaniel Rodrick Kombe, and Shedrack Tonny Rodrick Kombe
(~~director~~/directors/agent of Critica Metals Tanzania Limited
(name of business enterprise) apply for registration of Mhukuru Phase 1 Coltan and Tin Processing Plant
under Section 16 of the Act and Investment Regulations, made thereto.
2. The registered office of the company will be situated at
R Square Building, Haile Selassie / Kaole Roads Junction, Msasani Peninsula, Dar es Salaam, Tanzania

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
 - (ii) Certificate of Incorporation/Registration
 - (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
 - (iv) Evidence of financing and evidence of land ownership for the project
3. The Head Office of the Company will be situated at Same as registered office.....
 4. The Principal Officers of the Company are
Anael Samuel Mshana – CEO / Director , Nathaniel Rodrick Kombe – CCO / Director
Shedrack Tonny Rodrick Kombe – COO / Director
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5. Auditors of the Company are Auditax international.....
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6. The authorized share capital of the Company is Tshs./US\$
- TZS 5,000,000,000.....
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7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$ USD 360,000.....
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8. The month and day of the financial year end is 31 December.....

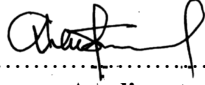
Note: ***failure to provide all the required information will result in the return of the application by the Authority.***

I/We enclose a cheque/cash made payable to the **Tanzania Investment and Special Economic Zones Authority** for Tshs./US\$ USD 1000.....
 Being the Registration Fees. ***In the event this application is unsuccessful we understand that this fee will not be refunded.***

I, Anael Samuel Mshana..... of Post Office Number
P.O. Box: 70820..... do solemnly and sincerely declare that I am
 a director/~~duly~~
~~authorized~~ **agent** of
Critica Metals Tanzania Limited.....

AND that all the requirements of the Tanzania Investment and Special Economic Zones Act, in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
 }
 The 31 day of March..... 2026.....}



Applicant

Before me:

.....
Commissioner for Oaths

Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: Critica Metals Tanzania Limited

COI Number: Status:

COI Date:

Post Box: 70820

Town: Dar Es Salaam

Sector: Mining

Sub-Sector: Mineral beneficiation (coltan and tin processing)

Investment Financing Plan in Million US\$/Tshs.

| Foreign Equity | Local Equity | Foreign Loan | Local Loan |
|----------------|--------------|--------------|-------------|
| USD 0 | USD 200,000 | USD 0 | USD 160,000 |

Project Objectives:

To establish a 20 tonnes-per-hour gravity-based processing plant for the production of export-grade coltan and tin concentrates sourced from company-controlled deposits and artisanal supply chains.

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Capacity: 8400 T/Year

Employment: Foreign: 0 Local: 35 Total: 35

Implementation Period: April 2026 – July 2026

Project Location

Site/Plot/Block No.:

Street: Muhukuru Lilahi District: Songea Rural Region: Ruvuma

(Attach sketch map showing project location)

| Shareholders | Nationality | % |
|------------------------------------|--------------------|----------|
| Anael Samuel Mshana | Tanzanian | .33.33% |
| Nathaniel Rodrick Kombe | Tanzanian | .33.33% |
| Shedrack Tonny Rodrick Kombe | Tanzanian | .33.33% |
| | | |
| | | |

Investment Breakdown ~~US\$~~/**Tshs.M**

| | |
|----------------------|----------------------|
| Land/Building | 40,000 |
| Plant | 160,000 |
| Vehicles | 0 |
| Furniture & Fittings | 15,000 |
| Pre-expenses | 20,000 |
| Others | 50,000 |
| Working Capital | 40,000 |
| TOTAL | 360,000 |

Contact Details:

Name: Nathaniel Rodrick Kombe

Title: Chief Commercial Officer

Telephone: 0716000696

Fax:

Email: nathaniel.kombe@critica.co.tz